

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

28 January 2021

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 162,508,930.29 by the creation of a total amount of USD 26,146,527.85 additional Notes (the "Additional Notes") following the last notification to the CSX dated 29 October 2020.

The Additional Notes were issued on the following dates:

1. 29 October 2020, USD 360,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 4 November 2020, USD 800,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 4 November 2020, USD 4,010.43 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 13 November 2020, USD 5,500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
5. 25 November 2020, USD 200,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
6. 30 November 2020, USD 1,400,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

7. 11 December 2020, USD 1,200,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
8. 18 December 2020, USD 4,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
9. 12 January 2021, USD 2,300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
and
10. 20 January 2021, USD 10,382,517.42 issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

The following redemptions were made:

1. 12 December 2020 a redemption of USD 327,584.94